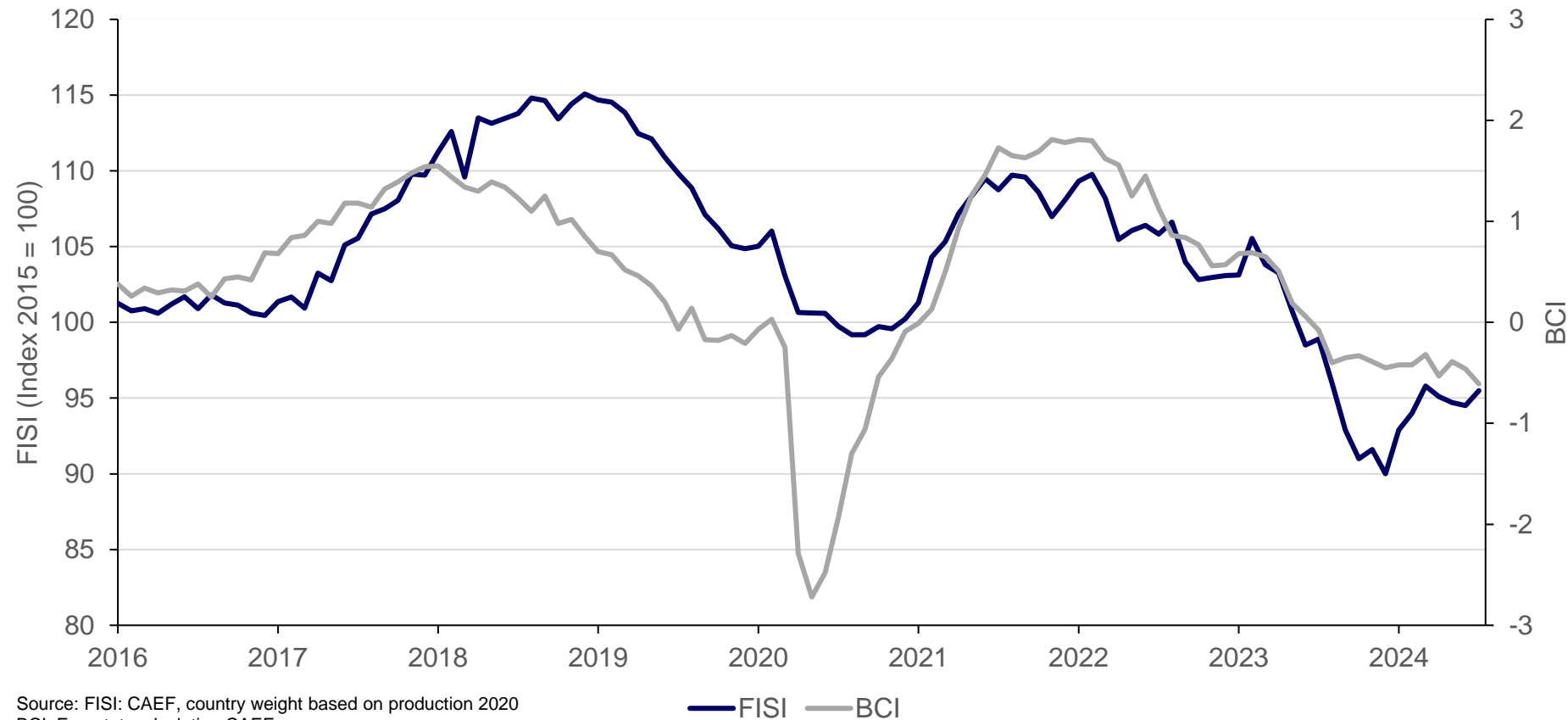


# European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

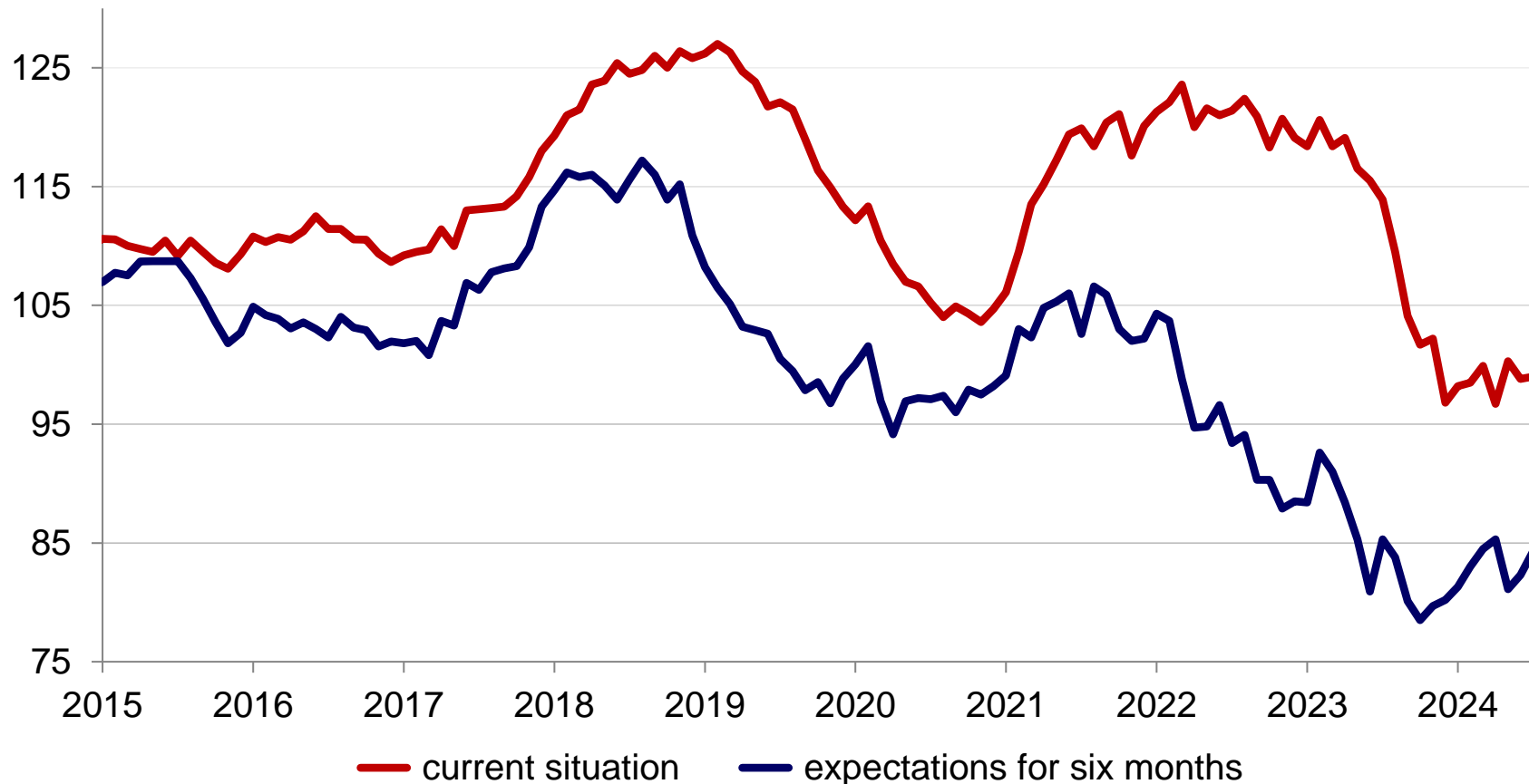
## July 2024



Source: FISI: CAEF, country weight based on production 2020  
BCI: Eurostat, calculation CAEF

# European Foundry Industry Sentiment Indicator FISI

## Ferrous Castings - July 2024

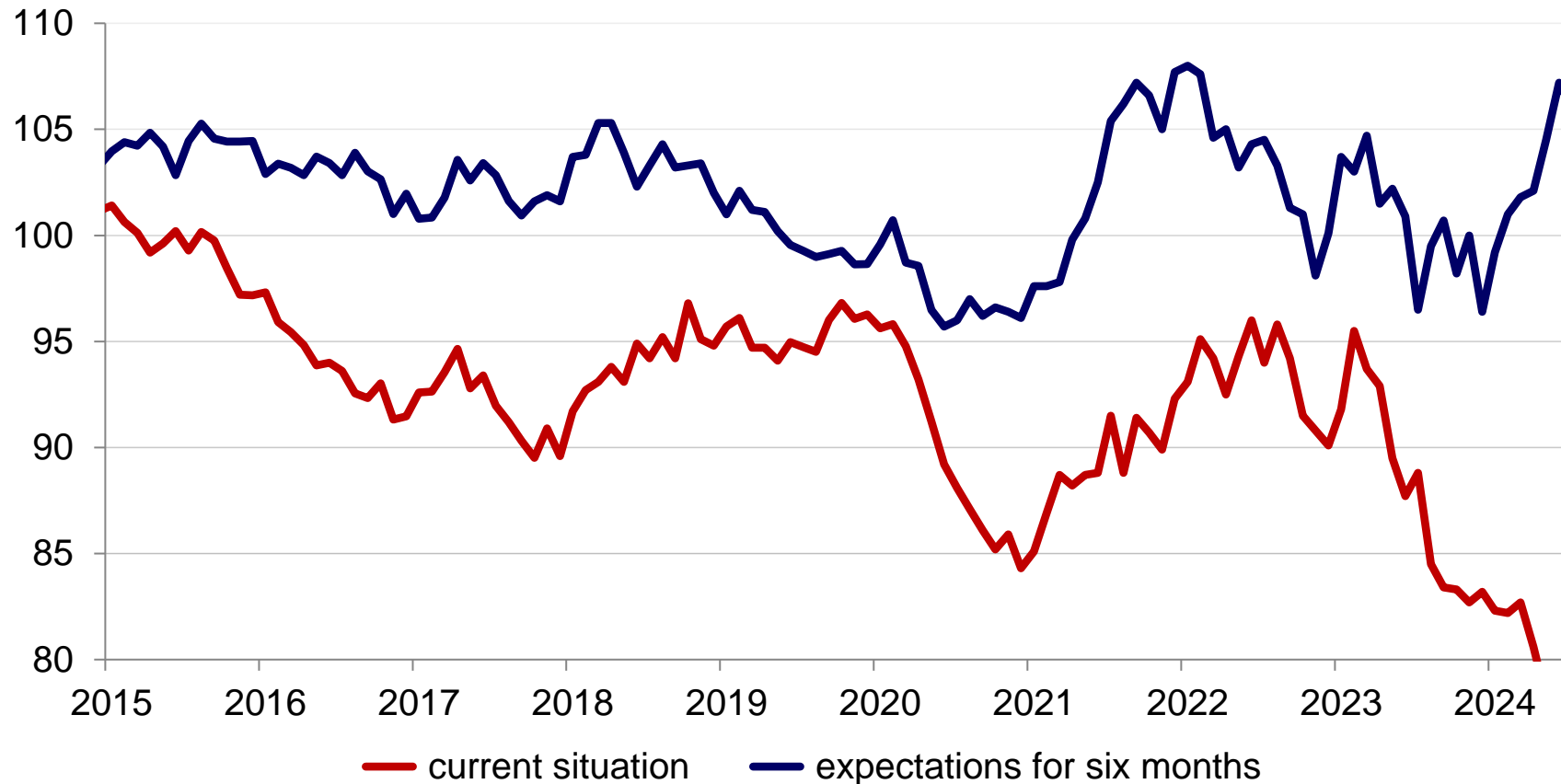


The assessment of the current business situation of the European iron foundries increased in July. The index shows a plus of 0.2 points compared to the previous month putting the figure at 99.0 index points. Expectations for the next 6 months increased by 2.0 points to 84.3 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

# European Foundry Industry Sentiment Indicator FISl

## Steel Castings – July 2024

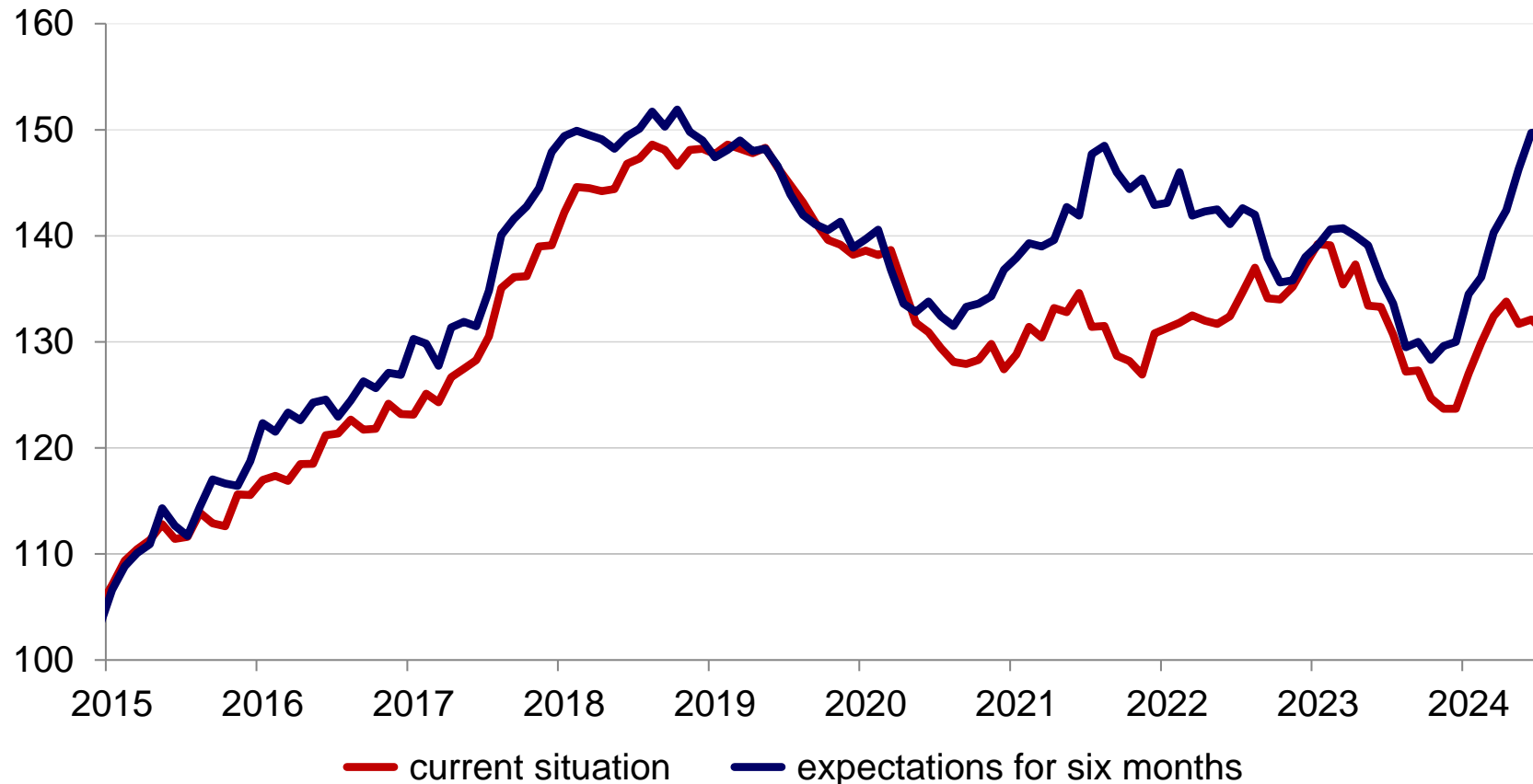


With a decrease of 3.1 points, the assessment of the current business situation of European steel foundries is reaching the new level of 76.1 index points in July. Meanwhile expectations for the next six months decreased as well. The Index shows a minus of 1.2 points compared to last month resulting in a value of 106.0 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

# European Foundry Industry Sentiment Indicator FISl

## Non-Ferrous Castings - July 2024



In June, the assessment of the current business situation of European non-ferrous foundries decreased by 1.1 points. The index value now stands at 131 index points. Expectations for the next 6 months, at the same time increased as well by 0.1 points to an index value of 149.8.

Source CAEF, Index 2010 = 100, country weight based on production 2020